

# Brand Dashboard

The Brand Dashboard displays a high- level summary of brand performance. The dashboard shows six main KPIs: Awareness, Recall, Image, Preference, NPS, and Loyalty Index. Use the Brand Dashboard to uncover trends and areas to dig deeper.

HOW TO NAVIGATE THE DASHBOARD

#### Selecting your Brand

Your organization has the opportunity to determine how you want to represent your **brand**. You may want to show your entire health system (aggregate level), individual facilities, and/or additional groupings. When viewing the brand dashboard, you can toggle between these different brands.

Brand A	MARKET State of California	4
Search	Q	Choose an available <b>Brand</b> to see a
Brand A	*	summary of what is happening for this area of
Brand B		your organization.
Brand C	Tre	end
Brand D		the survey period Quarter Q3 2018:
Brand E	error range: w likely woul	± 1.3% Id you be to recommend ~Top of Mir
Brand F		
Brand G	romoters	Neutrals • Detractors
Brand H	•	Brand A 22.0

Additional brands can be added upon request.

# Selecting your Market

Upon selecting your brand, your organization has the opportunity to determine the market in which you want to see your brand represented. The amount of markets you may have listed are unlimited, but they are based upon state, county codes and/or zip codes.

BRAND Brand A	MARKET State of California	
REPORT	Search	Q.
NPS	State of Alabama	
REPORT SETTINGS COMPETITORS All	State of Arizona	Choose an available <b>Market</b> to choose the
	State of Arkansas	market you wish to see your brand
	State of California	represented.
METRICS All	State of Colorado	pp of Mind Hospi
	State of Connecticut	
	State of Delaware	
TOP OF MIND MENTION First Top-of-Mind Mention 🛛 🥖	State of Florida	-2.0
() Brand Dashboard	Competitor 1	11.2
	Competitor 2	17.7

Additional markets can be added upon request.

#### Selecting your Time Period

Your organization has the opportunity to determine the time period reflecting within your dashboard. This allows you to choose the amount of time represented in each data point (month, quarter, year, etc.) as well as the last time period that should be shown.



# Exporting your Data

All dashboard information may be exported into a number of different formats, including: PDF, Image and CSV.



# Showing/Hiding Competitor Data

Your organization has the opportunity to pre-select up to five competitors per entity per market. This allows you to see how your brands are doing in comparison with their direct peers. Competitor data, by default, is hidden. You may elect to show the competitor data or hide data.



#### Subscribing to the Dashboard

Each user has the opportunity to set up dashboard **subscriptions** – which allow the dashboard to be emailed directly to selected users per your preferred frequency.

🛱 Subscribe 上 Export 🗸	
Subscribe for Report	Select ' <b>Subscribe</b> ' to set up subscriptions for yourself and your team. Choose who the report should be sent to, how frequently, and what format is most appropriate.
SEND REPORT TO smccann@nrchealth.com (🛞) Add emails	
FREQUENCY Set Frequency	
Add Subscription Cancel	

#### **Reviewing Data Points**

Each KPI is represented in a separate graph. Within the graphs, you may view each given time period's data by hovering over each data point. Each data point allows you to see the brand, timeframe, your brand score, total market responses and standard error ranges.



#### Interpreting the Data

Each KPI graph provides information regarding score, change from previous time periods, and competitor averages. While each KPI represents different metrics, all graphs can be interpreted in the same way.



#### HOW TO REVIEW DETAILED KPI DATA WITHIN THE DASHBOARD

#### **Reviewing Detailed KPI Metrics**

The first four metrics outlined within the Brand Dashboard have multiple metrics that encompass the score reflected in your graph. To review these metrics in greater detail, you may see a detailed view of all pertaining information.



#### Understanding the Profile View

The profile view allows you to see one or more default metrics making up the KPI's score. Also included in this view are all scores from within your selected competitor set.



# Updating the Profile View

The profile view can be customized/altered as needed from the default view. To make any changes, click on the drop down menu on the left side of your screen beneath '**Report Settings**', and select '**Competitors**' or '**Metrics**' to make updates.



#### Understanding the Trend View

The trend view allows you to see trending (over your selected timeframe) for one metric making up the KPI's score. Also included in this view are all scores from within your selected competitor set.



# Updating the Trend View

The trend view can be customized/altered as needed from the default view. To make any changes, click on the pencil icon on the top, right-hand corner of the '**Metrics**' and/or '**Competitor Set**' sections.

