

NRC Health Product Update – November 5, 2018

We are pleased to announce several updates made to our NRC Health platform for Real-time Feedback on November 5, 2018. **Learn more** below about what's new, improved, or fixed by clicking to expand each feature to view details. And, get a sneak-peak at what's coming up next.

What's New.

NEW ACTIONS AND DOCUMENTATION TO BETTER MANAGE SERVICE ALERTS

Close alerts, open alerts, assign alert ownership, and document actions taken to resolve alerts with new alert management features.

How it Works

→ Go to **Feedback Management**

→ Click on **Actions**

A screenshot of a patient alert interface. At the top, it shows a status '0 Not at all likely' in a red box, the patient name 'Robert Davidson', and an 'ALERT: COMMENT' tag. Below this, there are fields for MRN (56648059), DOB (12 JULY 1977), RESP DATE (28 SEPTEMBER 2018), ENC DATE (26 SEPTEMBER 2018), FACILITY (MOUNTAIN), and PROVIDER (HILL R). An 'Actions' dropdown menu is visible on the right. The main content area contains a text comment: 'And this is Dr. Hill. He is the worst doctor I've have been seen in my life. He judge me because I have been. Oh, he does me that I am not really I need them psychotic and he never wait for the results. I have (INAUDIBLE) and he told me to go to the doctor that mean I am not a problem in my mind where I am now to complain to him. So he needs to learn about people how to treat people very well and don't judge people just because he doesn't like to do his job. He's the worst doctor I have been seen in my life. I*'

→ Click on **Customer Name, Click on Actions, and Log Call**

A screenshot of a patient profile and call logging interface. The top section displays patient information: MRN (56648059), GENDER (Male), DOB (12 July 1977 (41 Years Old)), PHONE (5555555555), EMAIL (connectdev@nationalresearch.com), ADDRESS (123 Main St, GA 74411), MARTIAL (MARRIED), and LANGUAGE (English). Below this, there are tabs for 'Encounter', 'Event Log', and 'History'. The 'Event Log' tab is active, showing a 'new call' entry. There are five radio button options: 'No Answer' (selected), 'Left Message', 'Hung Up', 'Talked To Patient', and 'Talked To Caregiver'. A text input field is provided for additional notes. At the bottom, there are 'Save And Log Call' and 'Cancel' buttons.

SEE HOW A CUSTOMER ANSWERED ALL QUESTIONS

To provide you with more insights to a customer's experience that triggered a service alert, you can now view how they responded to every question.

How it Works

- Go to **Feedback Management**
- Select **customer name**, scroll down to view responses for closed-ended questions

The screenshot shows a 'FEEDBACK AND ALERTS' section with a table of questions and responses. Above the table are several filter tags for categories like 'Alert - Mental Health', 'Clinical Process', and 'Interpersonal Care - Communication'.

Question	Response	Alert
Did clerks and receptionists at this provider's office treat you with courtesy and respect?	No	
Did the nurses, medical assistants and medical technicians at this provider's office treat you with courtesy and respect?	No	
Did this provider explain things in a way that was easy to understand?	No	
Did this provider listen carefully to you?	Yes, somewhat	
Did this provider seem to know the important information about your medical history?	No	
Did this provider show respect for what you had to say?	No	
Did this provider spend enough time with you?	No	
How likely would you be to recommend this practice to your family and friends?	0 Not at all	
Using any number from 0 to 10, where 0 is the worst provider possible and 10 is the best provider possible, what number would you use to rate this provider?	0 Worst	
When you contacted this provider's office to get an appointment for care right away, did you get an appointment as soon as you needed?	No	

VIEW ALL CUSTOMER OUTREACH AND SERVICE RECOVERY ACTIVITY

For each customer encounter, you can see all outreach activity, as well as, any related follow-up activities by front-line staff to resolve alerts.

How it Works

- Go to **Feedback Management Report**
- Select **Customer Name**
- Click on the **Event Log** tab

The screenshot shows a 'PATIENT INFORMATION' section with details like MRN, GENDER, DOB, PHONE, EMAIL, ADDRESS, MARTIAL, and LANGUAGE. Below this is a navigation bar with 'Encounter', 'Event Log', and 'History' tabs. The 'Event Log' tab is active, showing a table of events.

Event	Date Time	User
Follow-Up Call - Talked to Patient Patient was frustrated, I apologized and thanked them for their feedback.	10/26/2018 2:22 PM	JTanner
Follow-Up Call - No Answer	10/26/2018 2:21 PM	JTanner
Comment Alert Opened	10/3/2018 10:19 PM	NRC Health
Survey Complete	09/29/2018 8:56 PM	
IVR Attempt	09/29/2018 6:49 PM	
Email Attempt	09/27/2018 11:01 PM	

EASILY VIEW PAST VISITS AND FEEDBACK FOR INDIVIDUAL CUSTOMERS

When resolving customer alerts, you can now quickly view any historical customer feedback, service alerts, and actions taken to resolve those alerts within a new history tab.

How it Works

- Go to **Feedback Management Report**
- Click **Customer Name**
- Click on the **History** tab
- Drill through on encounter date to bring up past responses and event log

The screenshot displays the 'Feedback Management' interface for a customer named Paula Berry, specifically for an encounter on 09/27/2018. The page includes a breadcrumb trail 'Feedback Management / Paula Berry: Encounter 09/27/2018' and an 'Actions' dropdown menu. Below this is a 'PATIENT INFORMATION' section with the following details:

MRN:	56779831	PHONE:	5555555555	MARITAL:	SINGLE
GENDER:	Male	EMAIL:	connectdev@nationalresearch.com	LANGUAGE:	English
DOB:	03 May 1952 (66 Years Old)	ADDRESS:	123 Main St, GA 74425		

Below the patient information are three tabs: 'Encounter', 'Event Log', and 'History'. The 'History' tab is active, showing a table with the following data:

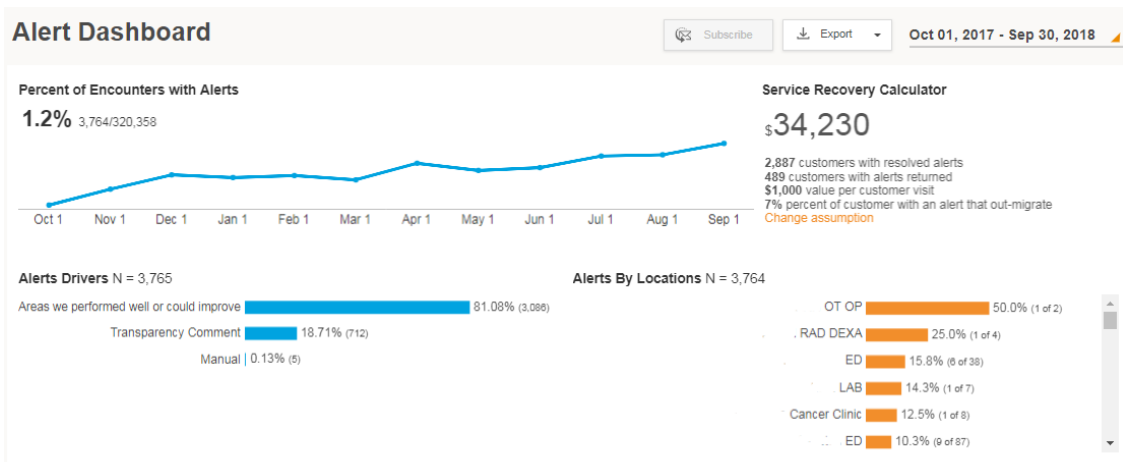
Encounter Date	Facility	Patient Score
09/27/2018	Oncology	10 Extremely likely

CALCULATE ROI FOR CUSTOMERS RETURNING WITH ALERTS

A single dashboard to trend percent of customers with alerts, as well as, highlight drivers of alerts and rank your health system facilities with highest/lowest volume of alerts. Use the Service Recovery Calculator to estimate the value of your service recovery efforts.

How it Works

- Select **Alert Dashboard**
- Set assumptions of **Service Recovery Calculator**

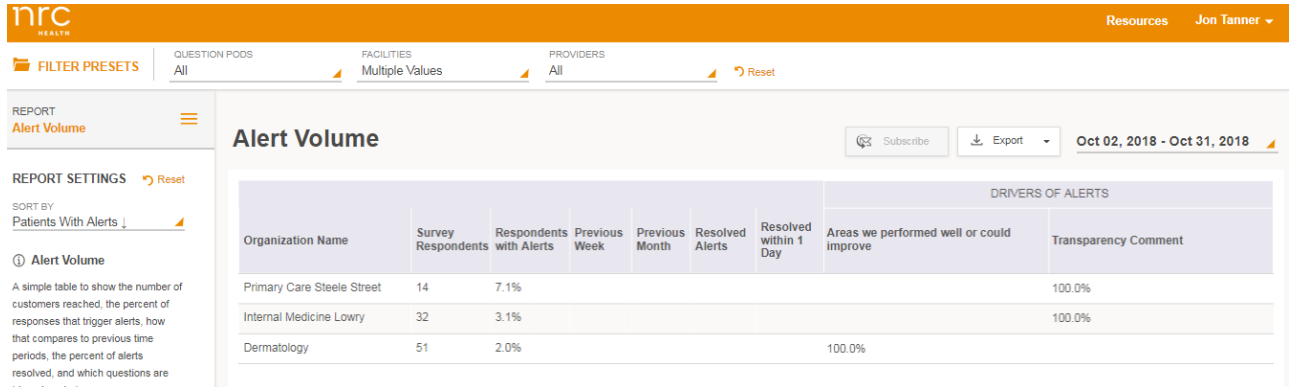


TRACK ALERT VOLUME AND RESOLUTION BY LOCATION

A simple table to show the number of customers reached, the percent of responses that trigger alerts, how that compares to previous time periods, the percent of alerts resolved, and which questions are triggering alerts.

How it Works

→ Select **Alert Volume** from menu of reports.



EASILY VIEW NOTES FROM SERVICE RECOVERY PROCESS

For any location and timeframe, you can view all documentation posted by your staff during their service recovery efforts.

How it Works

→ Select **Alert Notes** from menu

Notes	Alert Questions	Patient	Location Name	Encounter Date	Response Date	Note Date	Posted By
May need to close mistaken records		Lind, Raul MRN: 3659029 Language English	MHC RAD DIAG	5/3/2018	Null	10/19/2018	kamimov
New Message		Uribe, Latisha MRN: 5859563 Language English	Littleton Hem Onc	5/24/2018	Null	10/22/2018	kamimov
some new comment		Uribe, Latisha MRN: 5859563 Language English	Littleton Hem Onc	5/24/2018	Null	10/22/2018	kamimov

TRIGGER SERVICE ALERTS FROM CLOSED-ENDED QUESTION RESPONSES

Historically, Service Alerts trigger based on open-ended comments from Real-time Feedback using Natural Language Processing (NLP). Now, you have the option to also trigger Service Alerts based on response options to closed-end questions.

How it Works

→ Contact your Project Specialist to learn more

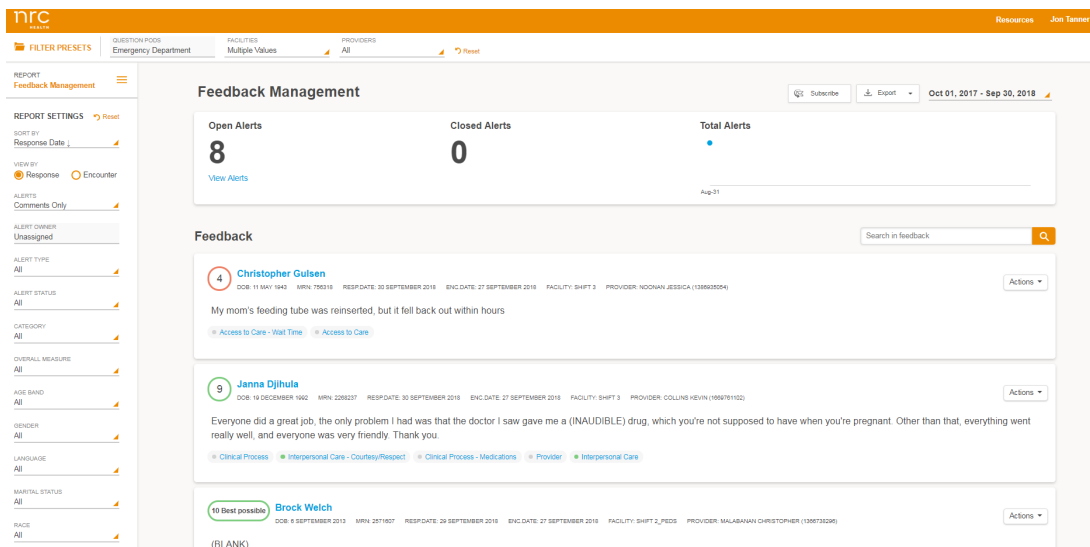
What's Improved.

FEEDBACK MANAGEMENT CENTRALIZES ALL FEEDBACK AND SERVICE RECOVERY

Previously, you navigated to separate locations to view all customer feedback and service alerts. Now, both are located within Feedback Management as your centralized location to read all customer feedback and perform service recovery.

How it Works

→ Go to **Feedback Management**



PDF EXPORT AND SUBSCRIPTION FOR FEEDBACK MANAGEMENT

Based on popular demand the Feedback Management Report now has option to export to PDF, as well as, ability to subscribe to the report for delivery to your inbox. Please note that there is a 1000 comment limit on PDF exports.

NEW DEFAULT TIME PERIODS ADDED TO FEEDBACK MANAGEMENT

The Feedback Management Report now has option to filter the report by “Today”, “Yesterday”, and “Last 7 Days”.

ABILITY FOR RESPONDENT TO NOTIFY NRC HEALTH ABOUT WRONG CONTACT INFORMATION

IVR and Email outreach has been updated to allow respondents to notify us that we have the wrong contact information for the outreach.

How it Works

- ➔ Respondent identifies that we have reached the wrong number or address. NRC Health cancels any pending outreach attempts
- ➔ NRC Health does not place that phone number or email on the Do Not Contact list

What’s Fixed.

VIEW ALL AVAILABLE CMS CLASSIFICATION AND SPECIALTY PROVIDER BENCHMARKS

Previously you were only able to access CMS Classification and Specialty benchmarks for the Classifications and Specialties that were relevant to the NPI's sent to NRC Health. For example, if you weren't sending NRC Health any family medicine NPI's then you would not have access to the family medicine benchmark. Now all benchmarks are available regardless of the specific NPI's you have sent to NRC Health.

ABILITY TO CREATE NEW USERS WITH SAME NAME OF AN EXISTING USER

Admin users would receive an error message when creating new users that had the same first and last name as another existing user. Now, Admin users can create new users with same name if the email address is unique.

BOTH WEB AND IVR SURVEYS WILL EXPIRE 2 WEEKS AFTER SEND DATE

Web surveys are now set to expire with the same rule as IVR surveys - two weeks after send date. This will allow for you to provide "closed" reports to leadership (reports that will not have any additional responses added). Historically, NRC Health received more than 99% of all email responses within 2 weeks of send date, so this should not noticeably impact response rates, or response volumes.

What's Coming Up.

VIEW YOUR HCAHPS DATA BY MONTH AND BY UNIT

The HCAHPS report will be expanded to provide views by month, units, and the ability to compare to CMS benchmarks.

PROVIDER SCORECARD DATA LABEL UPDATES

The Provider Scorecard will be updated to more clearly display calendar quarter versus fiscal quarter. And, the Provider Scorecard header will include both the start and end date represented within the data.

VIEW YOUR PERCENTILE RANKS FOR ALL QUESTIONS IN A CENTRAL LOCATION

Percentile Rankings will available in two reports - the Score Summary Report and the Benchmark Report - so, you can view percentile ranks of all questions in a central location.

SET IMPROVEMENT GOALS FOR LOCATIONS, SERVICE LINES, OR UNITS

Currently, improvement goals can be set organization-wide and for individual providers. Soon, you will have ability to set goals for your unique locations, service lines, or units.

