## Market Insights

## Heart Module

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If someone you provide care for was experiencing symptoms of a heart attack, which of the following would you be most likely to do?

- o Drive to the nearest urgent care center
- Drive to the nearest hospital
- o Call 911
- o Call their primary care provider
- o Search online to determine what to do
- Other (please specify): \_\_\_\_\_

If you, or someone you provide care for, were in need of the following heart care/cardiology services, how long would you be willing to drive for each service?

	Less than 30 minutes	30-59 minutes	1-2 hours	3-4 hours	5-7 hours	8 hours or more	Unsure
Initial appointment with a specialist (cardiologist)							
Heart Surgery							
Follow-up appointment with a specialist (cardiologist)							

Have you, or anyone you provide care for, received heart care/cardiology services in the last 5 years?

- o Yes
- o No

In the next 12 months, how likely are you to schedule an appointment with a doctor to discuss your heart care?

- o 1-Not at All Likely
- o 2
- o 3
- o 4
- o 5-Very Likely

On a scale of 1-5, how confident do you feel about managing your heart health?

- 1-Not at all confident
- o 2
- o 3
- o 4
- o 5-Very Confident

On a scale of 1-5, with 1 being not preventable at all and 5 being very preventable, how preventable is heart disease?

- 1-Not at all preventable
- o 2
- o **3**
- o 4
- o 5-Very Preventable

Which of the following factors do you believe contributes most to developing heart disease? (Select all that apply)

- o Diabetes
- o High cholesterol
- o Obesity
- o Poor diet
- o Physical inactivity
- o Excessive alcohol use
- o Smoking
- o Hereditary/Genetics
- Other (please specify): \_
- o I don't know

Imagine you, or someone you provide care for, needed non-urgent heart care/cardiology services (for example, an appointment with a specialist/cardiologist). Which resources would you use to search for a healthcare provider for this type of care? (Select all that apply)

- Hospital or physician websites
- o Family or friend recommendations
- o Health-related websites, such as WebMD
- o Insurance provider
- o Internet search engines (Google, Yahoo, Bing, etc.)
- o Online patient ratings/reviews (Healthgrades, Yelp, Google, etc.)
- o Referral from my physician
- o Social media (Facebook, X, etc.)
- o Health-related rankings (US News & World Report, etc.)
- o News media (newspapers, television news stories, etc.)
- o I don't know

When learning about heart care/cardiology providers, which topics would you most prefer to receive information about? (Select all that apply)

- Facts/figures about the provider's heart care services (success rates, etc.)
- Type of technology used / available
- o Clinical trials and heart care research
- Specialty programs within heart care
- o Information about how a patient's life can be improved
- o Awards or recognitions received by the provider
- o Information about treating the whole person, not just the heart condition
- o Recovery process details
- Patient support services (availability of care navigators, mental health support, etc.)
- Understanding medical bills and health insurance
- Stories from people with personal experience in heart care
- o Details about the physicians (their experience, bedside manner/personality, etc.)
- Other (please specify): \_

Imagine you, or someone you provide care for, needed non-urgent heart care/cardiology services (for example, an appointment with a specialist/cardiologist). Which of the following factors would be most important to you when selecting a heart care provider? (Select all that apply)

- o Actively involved in the community
- Affiliated with my preferred hospital or health system
- o Awards or recognitions received by the provider
- o Caring/compassionate staff
- Conducts research and/or clinical trials
- Facility has the best doctors and nurses
- o Insurance acceptance at the facility
- o Is specialized in cardiology/heart care
- o Is specialized in the specific heart condition/diagnosis needing care
- o Located nearby
- o Offers personalized care
- o Offers the latest technology, equipment, and treatment options
- Positive online ratings or reviews
- o Recommended by family or friends
- Recommended by my doctor
- o Reputation of the facility
- o Wait time for an appointment
- o Affiliated with an academic or teaching institution/university
- o American Heart Association endorsement
- o I don't know

Imagine you, or someone you provide care for, needed non-urgent heart care/cardiology services. What is the longest time you would be willing to wait for a first appointment to see a specialist?

- Less than 2 weeks
- 2 weeks less than 1 month
- 1 month less than 2 months
- o 2 months 3 months
- o More than 3 months

When you think of heart care providers in your area, which hospital or facility comes to mind first?

Which of the following is the most important element that sets ~Top of Mind Heart Care Provider~ apart from other heart providers you have heard of?

- $\circ$  Award-winning
- o Better doctors and nurses
- o Caring & compassionate doctors and nurses
- Community involvement
- Ease of access
- o Location/Proximity
- o My family/friends have received heart care through this provider
- New and advanced technology/treatment options
- o Patient Outcomes
- o Personalized care
- Strong image/reputation
- o Nothing
- o Don't know

The following are some of the top heart providers according to the US News & World Report. Before today, which of the heart care providers were you aware of? (Select all that apply)

- o Cleveland Clinic
- o NYU Langone Medical Center
- o Mayo Clinic
- o Mount Sinai Hospital
- o New York-Presbyterian University Hospital of Columbia and Cornell
- o Cedars-Sinai Medical Center
- o Northwestern Memorial Hospital
- o Massachusetts General Hospital
- o Hospitals of the University of Pennsylvania-Penn Presbyterian
- o Johns Hopkins Hospital
- Stanford Health Care-Stanford Hospital
- o North Shore University Hospital at Northwell Health
- o Rush University Medical Center
- Lenox Hill Hospital at Northwell Health
- Houston Methodist Hospital
- Brigham and Women's Hospital
- o UCLA Medical Center
- o Texas Heart Institute at Baylor St. Luke's Medical Center
- Montefiore Medical Center
- o UT Southwestern Medical Center
- o None of these