

# Quick Reference Guide

Nasdaq Boardvantage Go is an iPad application built on the latest technology that enables board members to be better prepared, engaged, and aligned before, during, and after meetings. Nasdaq Boardvantage Go reimagines the director experience so that it's easy to make decisions and execute duties effectively from anywhere.

## New Features and Functionalities

- Built on architecture that incorporates speed, security, and performance
- Navigate materials with a new document viewer and modern annotation tools
- A curated, easy-to-navigate dashboard providing central access to the latest meetings, materials, and other important items
- Access timely materials with streamlined notifications and a new notification center
- Communicate confidently between fellow board members with the ease and efficiency of a new email module

## Download Boardvantage Go from the App Store

Tap the App Store icon on your iPad device.

Search for "Nasdaq Boardvantage Go" and download the app.

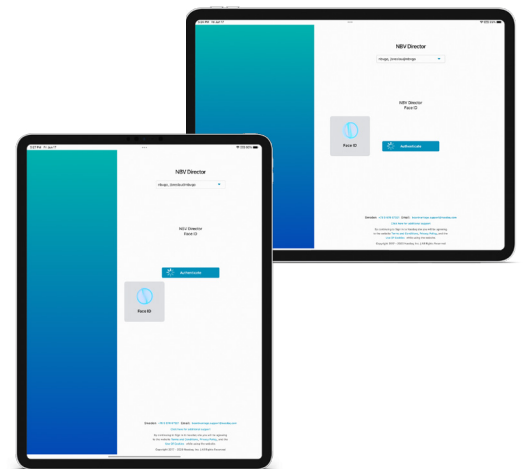
**Before logging to Boardvantage Go, we recommend saving your Nasdaq ID to your iCloud Keychain.** *\*Subject to your company's security policy*

1. Login to your current Boardvantage app, and tap "Logout" from the main navigation.
2. On the next login page, click the Username field drop down menu and select "Log in as a different user"
3. Tap anywhere in the Nasdaq ID field, and your username keychain will prompt you to login.
4. If you don't see the keychain ID when tapping in the Nasdaq ID field, login using your credentials and the device will prompt to save to keychain.
5. The first time you login to Boardvantage Go, you can tap the same ID from your keychain on the login page.

## Login to Nasdaq Boardvantage Go

- **Current Boardvantage user?** First time accessing Boardvantage Go, enter your current Nasdaq Boardvantage ID and password.
- **New to Boardvantage?** New users receive a registration email initiated by the portal administrator. The email will come from [boardvantage@nasdaq.com](mailto:boardvantage@nasdaq.com). Click the Register link on the email to create your password and set up security questions (if required) to access Boardvantage Go for the first time.

Save time and simplify your login experience by enabling FaceID or TouchID under the MORE menu.



## DASHBOARD

After login, you will land on the Dashboard – a curated, easy-to-navigate central display for access to the latest meetings, materials, and other key items. All Dashboard content is controlled by your portal administrator and tailored to your board.

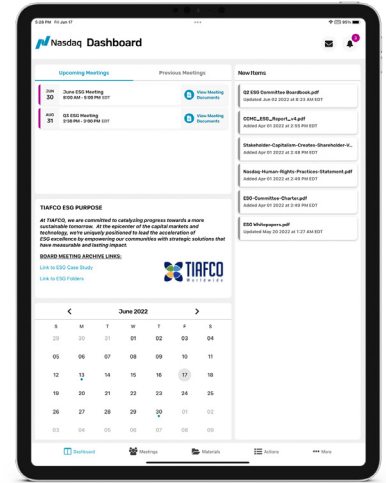
Modern indicators in purple showing items to read to make the best use of your time during meeting preparation. Materials synced offline.

## DOCUMENT VIEWER

Open materials with ease using a new modern document viewer. Swipe the document to open full page view.

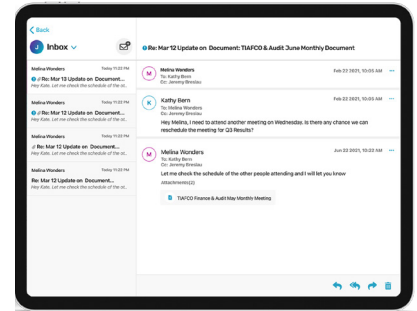
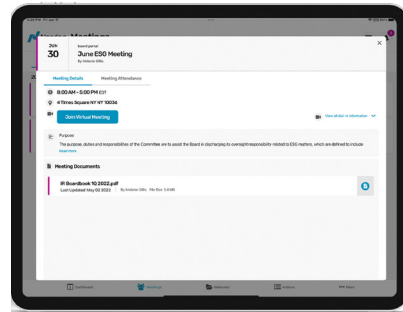
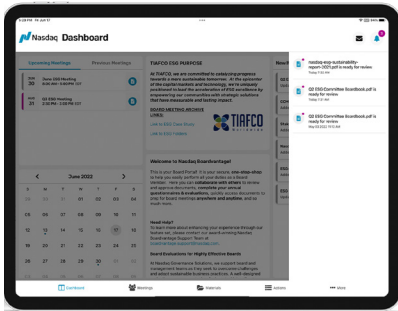
When opening materials, the top navigation bar provides access to the Agenda and Bookmarks, Notes, Document Info, Annotation toolbar, Document search, Print\*, Settings, and Thumbnails.

\*Print is set by Portal Administrator Permissions



## ANNOTATIONS

- New annotation tools for marking documents and taking notes with ease and simplicity
- Snap to text highlighter preciseness
- Apple pencil support
- Keep the toolbar open to navigate the materials while annotating
- Long-press to hold and move any note or annotation to another position in the document
- Recall your annotations using the Annotation filter



## NOTIFICATION CENTER

Centralized access for material and shared note notifications. One-step action saves time when opening and reading materials.

## MEETINGS

Optimize Meeting workflow with a lean and intuitive design. One-tap access to Virtual Meetings. Automatic sync for access to recent meetings and materials offline.

## EMAIL

Communicate with fellow board members securely using a new, modern email tool with ease and efficiency.

## MATERIALS

Access meeting material archive folders, New Items, and Briefcase materials.

Add files to your Briefcase for offline access by tapping the star.



## Contact Us

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